

API MONTHLY REPORT

Report Date. Dec 28th, 2023

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APIS Monthly Report

Report Date. December 22,2023



Comprehensive



Professional



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OVERVIEW

The domestic raw material drug market maintains a weak and stable market trend, with average spot trading performance and weak transaction prices, with bottom fluctuations. The enthusiasm for procurement in the terminal industry is difficult to stimulate. The supply-demand relationship is mutually balanced, and the overall focus of the market is relatively stable. The industry is still observing market guidance, with a slight recovery in the market. However, there is insufficient momentum for the recovery of the demand side, and trade channels are offering discounts for shipments. The domestic raw material drug market may continue to consolidate within certain ranges. Focus on the news and signing of information from mainstream factories and trade channels for commonly used product categories.

EXCHANGE RATE

The exchange rate is stable at 1USD = 7.14RMB, 1EUR=7.86RMB.



Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

Tylosin, Tilmicosin, Tylvalosin -- mainstream factory offers are stable and there is room for negotiation, and market inquiries are sluggish. The low price of trade inventory has contributed to the exchange. At present, tylosin tartrate is near USD28.3/KG. Tilmicosin phosphate is near USD32.7/KG, Tilmicosin base is near USD37.4/KG, Tylvalosin Tartrate is near USD52.6/KG, and Tiamulin is near USD20.0/KG. The current market price index is weak.

ERYTHROMYCIN THIOCYANATE:

Erythromycin thiocyanate - the mainstream factory quotation is high, the market price is high and firm at around USD57.5-61.7/KG according to the brand, and the market price index is running at a high level this period.

AZITHROMYCIN:

Mainstream factory quotation is high, and the market price is higher than last month, which is firm at around USD142.0/KG.

β -lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Amoxicillin: The mainstream factory quotation is high, and the supply and procurement in the trade market are stable (transaction price USD 33.5-35/KG), and the market price index remains stable in this period.;

Market information: Hebei Xinghua API project, after the completion of production line, the annual production capacity is 1000 tons of doxycycline hydrochloride, 1000 tons of amoxicillin, 100 tons of ivermectin.

Aminoglycosides Series :

NEOMYCIN SULFATE:

The market keeps stable in December, some end users are booking cargo in advance to prevent the delay of upcoming December holidays. Now the price is around FOB USD15.4-16.5/BOU.

GENTAMICIN SULFATE:

Main producers are offering price around USD147.0-153.0/BOU on FOB. Demand is weak and stable. Others can offer a bit lower prices depending on quantities and markets.

Tetracyclines Series :

OTC HCL:

Keep stable recently, current market price is around USD10.7-11.5/KG. Now Market is full of supply, and the trend of market maybe keep weak. Demand is quite.

DOXYCYCLINE HCL:

Doxycycline Hcl : Major Mfg limited supply the Cargo, Now ready stock is tight , enquiry become more, Market price raise to USD45.0-46.0/KG.

Amido alcohols Series :

FLORFENICOL:

In Dec, affected by the raw materials of D-ester rising, now the Florfenicol price is also little rising up around USD 26.0-26.5/KG. Some factories delivery time is already late if Jan 2024. But at near to end of year, the market demands are not actively. Next, it needs to more attention the factories supplying status and shipment situation.

Lincomamides Series :

LINCOMYCIN HCL:

After API Nanjing, Some factory increase offer. All factory now increase the offer. Market price is around USD37.0-38.0/BOU according to different factories. The delivery is also tight and already at end of Jan.

Quinolones Series :

ENROFLOXACIN BASE:

The price is on the rise, and the market price is about USD25.0/KG.

CIPROFLOXACIN HCL:

The price is one the rise, and the market price is about USD23.0/KG.

Sulfonamides Series :

The overall price of the sulfonamides product series was relatively stable. Due to the weak market demand, the price continued to drop in the first half of the year, and the end user purchase on demand, and the market trading position was low. Continue to pay attention to market status and signing of factories.

SULFADIAZINE SODIUM: about USD21.5/KG,

SULFAMETHAZINE SODIUM: about USD10.0/KG,

TRIMETHOPRIM: about USD27.9/KG,

SULFAMETHOXAZOLE: about USD12.5/KG.

Nitrofurans Series :

FURALTADONE/FURAZOLIDONE:

The supplying and production from main makers are stable, and lead time in early Jan. Furaltadone market price is around USD19.5/KG. Furazolidone market price around USD13.0/KG.

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